

SIMPLE LETTER OF INTEREST

Sender's Name: _____

Sender's Address: _____

Sender's Phone/Email: _____

Recipient's Name: _____

Recipient's Address: _____

Subject: Letter of Interest

Dear Sir or Madam,

I am writing this letter to express my genuine interest in entering into a potential agreement or transaction with you. This letter serves as a non-binding indication of my intent to explore opportunities for cooperation and to outline the preliminary terms that I am willing to consider.

I am interested in discussing the possibility of acquiring, leasing, or partnering with respect to the subject matter that we may mutually agree upon. This letter does not constitute a contract or agreement, nor does it impose any legally binding obligations on either party.

I propose that we engage in good faith negotiations to further explore the terms, conditions, and feasibility of a formal agreement. During this process, both parties agree to exchange relevant information and maintain confidentiality regarding sensitive details.

Should we reach a mutual understanding, any definitive agreement will be documented in a separate written contract duly executed by authorized representatives of both parties.

Please consider this letter as a sincere expression of my interest, and I look forward to your favorable response to discuss the next steps.

Thank you for your time and consideration.

Sincerely,

Sender's Signature

Recipient's Signature

Signature: _____

Signature: _____

Name (Printed): _____

Name (Printed): _____

Title (if applicable): _____

Title (if applicable): _____

This Letter of Interest is intended solely as a preliminary expression of interest and does not create any binding legal obligation or agreement between the parties. Any binding agreement shall be subject to the negotiation, execution, and delivery of definitive documents, satisfactory due diligence, and applicable legal and regulatory approvals. This Letter is governed by and construed in accordance with the laws of the United States of America.

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