

LETTER OF INTENT TO PURCHASE SHARES OF GREEK COMPANY

Location: _____ Date: _____

PARTIES:

Buyer Name: _____

Buyer Address: _____

Buyer Contact (Phone/Email): _____

Seller Name: _____

Seller Address: _____

Seller Contact (Phone/Email): _____

COMPANY INFORMATION:

Company Name: _____

Company Address: _____

Type of Business: _____

Number of Shares to Purchase: _____

Price per Share (USD): _____

TERMS AND CONDITIONS:

1. Intent to Purchase

Buyer expresses the intent to purchase the specified number of shares of the Greek Company (the "Shares") pursuant to the terms outlined in this Letter of Intent (the "LOI").

2. Purchase Price and Payment

The total purchase price shall be calculated as the product of the number of Shares and the agreed price per Share, payable in US dollars. Payment terms will be negotiated and set forth in a definitive Share Purchase Agreement.

3. Due Diligence

Buyer shall have the right to conduct due diligence investigations on the Company and its business, financial condition, legal standing, and assets prior to execution of any definitive agreement.

4. Confidentiality

All information exchanged between the parties in connection with this LOI and any subsequent agreements shall be treated as confidential and shall not be disclosed to any third parties except as required by law or agreed in writing.

5. Exclusivity

Seller agrees that during the exclusivity period, they shall not negotiate or enter into any agreements with other parties regarding the sale of the Shares.

6. Governing Law

This LOI shall be governed by and construed in accordance with the laws of the State of New York, without regard to its conflicts of law principles.

7. Non-Binding Nature

Except for the provisions explicitly stated as binding herein (such as confidentiality and exclusivity), this LOI is non-binding and intended solely as a summary of key terms to be incorporated into a definitive Share Purchase Agreement.

8. Closing

Closing of the purchase and sale of the Shares shall occur upon execution of a definitive agreement and satisfaction of all conditions precedent.

9. Representations and Warranties

Seller represents that it has good and marketable title to the Shares free and clear of any liens or encumbrances and has full authority to enter into the transaction.

10. Indemnification

The definitive agreement shall contain customary indemnification provisions protecting Buyer from breaches of representations and warranties.

11. Termination

Either party may terminate this LOI by written notice if a definitive agreement is not executed within a specified timeframe.

12. Notices

All notices under this LOI shall be in writing and delivered by hand, mail, or email to the addresses set forth above.

13. Entire Agreement

This LOI constitutes the entire understanding between the parties with respect to the subject matter hereof and supersedes all prior communications.

14. Counterparts

This LOI may be executed in counterparts, each of which shall be deemed an original.

BUYER'S SIGNATURE

SELLER'S SIGNATURE

Signature: _____

Signature: _____

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