

ACCREDITED INVESTOR LETTER

Firm Name:

CPA Name:

To Whom It May Concern:

This letter is provided at the request of the undersigned client (the "Client") for the purpose of confirming that, based on our professional evaluation and the documentation provided, the Client qualifies as an Accredited Investor as defined in Rule 501(a) of Regulation D promulgated under the Securities Act of 1933, as amended.

Client Identification:

Full Name:

Residential Address:

Tax Identification Number (TIN):

Accredited Investor Status:

Based on information and documentation provided by the Client and our professional judgment, the Client meets one or more of the following criteria under the United States securities laws to qualify as an Accredited Investor:

1. An individual with income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 in each of the two most recent years.
2. An individual with a net worth, or joint net worth with the spouse, exceeding \$1,000,000, excluding the value of the primary residence.
3. A director, executive officer, or general partner of the issuer of the securities being offered or sold.
4. A business entity with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered.
5. Certain types of trusts with assets exceeding \$5,000,000, directed by a sophisticated person.
6. Other categories as defined in Rule 501(a) of Regulation D under the Securities Act.

CPA Certification:

I, the undersigned Certified Public Accountant (CPA), hereby certify that to the best of my knowledge and belief, the information provided above is true and accurate. This letter is issued solely for the purpose of verifying the Accredited Investor status of the Client in connection with a private securities offering.

Limitation of Liability:

This letter is provided exclusively to the recipient for use in connection with the referenced securities offering. Neither the CPA nor the firm assumes any liability or responsibility to any other party for the contents of this letter or for any purposes other than those expressly stated herein.

Governing Law:

This letter shall be governed by and construed in accordance with the laws of the United States of America and any applicable state laws without regard to conflict of law principles.

CERTIFIED PUBLIC ACCOUNTANT

Name: _____

License No.: _____

Signature: _____

Date: _____

ACCREDITED INVESTOR

Name: _____

Signature: _____

Date: _____

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